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Form 524

Corporations Act 2001 **539(1)**, **411(9)(a)**, **432(1A)**, **438E**, **445J**

Presentation of accounts and statement

Liquidator details

Registered liquidator number

410893

Registered liquidator name

ANTHONY NORMAN CONNELLY

Company details

Company name

LM Investment Management Limited

ACN/ABN

077 208 461

1 Details of appointment

Date of commencement

11-07-2013

Type of appointment

Receiver and manager

Are the accounts final?

No

Accounts and statements made up from

11-07-2017

То

10-01-2018

Details of the appointee(s)

Date of appointment

11-07-2013

Firm name

McGrathNicol

Name

HAYES JOSEPH DAVID

Address

'WEXTED ADVISORS' LEVEL 12 28-34 O'CONNELL STREET SYDNEY NSW 2000 AUSTRALIA

Liquidator number

219954

Date of appointment

11-07-2013

Firm name

McGrathNicol

Name

CONNELLY ANTHONY NORMAN

Address

LEVEL 7 175 EAGLE STREET BRISBANE QLD 4000 AUSTRALIA

Liquidator number

410893

Details of the original appointment

Appointment by instrument

Date of instrument 01-07-2010

Description of instrument

Fixed and floatng charge

Instrument is registered in

Personal Property Securities Register

Security Interest

201112213019561

Creditors' meeting or report

Not applicable or no details of the meeting have been provided

2 Dividend

Not applicable for this type of appointment

ASIC Form 524 Ref 108046673 Page 2 of 10

3 Secured lenders

Amount owing under instrument at the date of appointment/control day

Amount owing under instrument at date of this account

Estimated value of property subject to the instrument at the date of this account

68,878,834.97

4 Summary of professional fees and completion dates

Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$137,899.85

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$3,245,135.10

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$1,035.89

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$46,953.86

Estimated completion date

Month and year by which you expect this appointment will be completed

07/2018

At the date of this account how long have you been appointed?

4 years 6 months

Details of causes which may delay the termination of your appointment

Related party litigation

5 Account of receipts and payments

Receipts	
Total amounts received by you before the period for which this account has been made up	\$159,983,635.84
Total amounts received by you during the period for which this account has been made up	\$2,573,770.40
Total receipts	\$162,557,406.24
Payments	
Total payments made by you before the period for which this account has been made up	\$88,131,615.27
Payments made by you during the period for which this account has been made up	\$5,546,956.00
Total payments	\$93,678,571.27

ASIC Form 524 Ref 108046673 Page 3 of 10

Amounts invested and not converted to cash		\$0.00
Amounts invested and not converted to cash		\$68,878,834.97
Cash at bank - Add: outstanding deposits	\$0.00	
Cash at bank - Less: unpresented cheques	\$0.00	
Cash at bank - Credit as per bank statement	\$68,878,834.97	
Cash in hand		\$0.00
Reconciliation of money held		

6 Estimated outcome

Not applicable for this type of appointment

ASIC Form 524 Ref 108046673 Page 4 of 10

Account of receipts and payments for the period

Receipts

Date	Receipts from	Explanation	Amount \$
18-07-2017	Australian Taxation Office	GST Control: GST Paid (Received)	4,191.00
26-07-2017	Australian Taxation Office	GST Control: GST Paid (Received)	9,322.00
31-07-2017	Suncorp Bank	Interest Income	0.01
31-07-2017	Suncorp Bank	Interest Income	1,945.46
31-08-2017	Suncorp Bank	Interest Income	532.81
29-09-2017	St Crispins Property Pty Ltd 37139		1,334,215.01
30-09-2017	Suncorp Bank	Interest Income	440.19
02-10-2017	Australian Tax Office	GST Control: GST Paid	60,098.00
		(Received)	33,33333
02-10-2017	Australian Tax Office	Interest Income	10.33
17-10-2017	Perpetual Trustee Company Ltd	Refunds	150,000.00
18-10-2017	Hickey Lawyers	Controllership Funds	255.00
	•	Transfer-OVST	
20-10-2017	Clayton Utz	Settlement Proceeds	20,000.00
24-10-2017	Hickey Lawyers	Controllership Funds	255.00
	•	Transfer-OVST	
26-10-2017	Suncorp Bank	Interest Income	701,917.80
31-10-2017	Suncorp Bank	Interest Income	2,133.43
13-11-2017	Australian Taxation Office	GST Control: GST Paid	6,679.24
		(Received)	
30-11-2017	Suncorp Bank	Interest Income	1,983.88
20-12-2017	Suncorp Bank	Interest Income	213,044.27
28-12-2017	Western Union	Proceeds from Litigation	10,281.75
28-12-2017	Western Union	Proceeds from Litigation	2,394.56
28-12-2017	Western Union	Proceeds from Litigation	112.72
28-12-2017	Western Union	Proceeds from Litigation	2,760.72
29-12-2017	Western Union	Proceeds from Litigation	255.94
29-12-2017	Western Union	Proceeds from Litigation	9,531.79
29-12-2017	Western Union	Proceeds from Litigation	39,551.14
31-12-2017	Suncorp Bank	Interest Income	1,446.14
02-01-2018	Western Union	Proceeds from Litigation	412.21
		Total receipts	\$2,573,770.40

Payments

Date	Payments to	Explanation	Amount \$
14-07-2017	Cameron Kohring	Other Professional Fees	1,496.00
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	897,580.20
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Disbursements	8,982.81
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	607.20
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	3,399.00
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Disbursements	139.62
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	5,872.35
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	924.55
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	635.80
21-07-2017	BDO (QLD) Pty Ltd	Other Professional Fees	875.60
21-07-2017	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	330.00
21-07-2017	Grace Records Manangement	Other Professional Fees	1,062.71
21-07-2017	Worldwide printing solutions	Other Professional Fees	8,078.77
21-07-2017	McGrathNicol	Appointee Disbursements	117.91
21-07-2017	McGrathNicol	Fees: Appointee Fees	83,356.90
21-07-2017	McGrathNicol	Appointee Disbursements	23.00
21-07-2017	McGrathNicol	Fees: Appointee Fees	54,542.95
21-07-2017	Gadens Lawyers	Legal Fees	24,134.55
21-07-2017	Gadens Lawyers	Other Professional Disbursements	23,543.03

ASIC Form 524 Ref 108046673 Page 5 of 10

21-07-2017	Gadens Lawyers	Legal Fees	18,068.05
21-07-2017	Gadens Lawyers	Other Professional Disbursements	2,849.83
21-07-2017	Gadens Lawyers	Legal Fees	1,981.65
21-07-2017	Clayton Utz	Legal Fees	2,995.30
21-07-2017	CyberThread Pty Ltd	Other Professional Fees	1,442.20
21-07-2017	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	55.00
25-07-2017	Surety IT Pty Ltd	Other Professional Fees	935.00
25-07-2017	Gadens Lawyers	Legal Fees	4,485.25
25-07-2017 25-07-2017	Gadens Lawyers	Other Professional Disbursements	16,623.75
25-07-2017 25-07-2017	Gadens Lawyers Gadens Lawyers	Legal Fees Other Professional Disbursements	33,077.00 2,849.83
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	734.25
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	138.42
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	2,574.00
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	7,202.25
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	19.14
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	742.50
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	8.80
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	22,685.34
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	2,085.78
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	292.38
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	10,644.34
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	21.12
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	157.08
25-07-2017	Tucker & Cowen Solicitors	Legal Fees	71,500.00
25-07-2017	Tucker & Cowen Solicitors	Other Professional Disbursements Other Professional Disbursements	4,435.42
25-07-2017 25-07-2017	Tucker & Cowen Solicitors Cloud Plus	Other Professional Fees	84,949.42 8,585.50
31-07-2017	Suncorp Bank	Bank Charges	6.00
10-08-2017	Perpetual Services Pty Ltd	Other Professional Fees	5,500.00
10-08-2017	Cameron Kohring	Other Professional Fees	2,711.50
10-08-2017	Cameron Kohring- Expenses	Other Professional Disbursements	55.66
10-08-2017	Cameron Kohring- Expenses	Other Professional Disbursements	466.99
10-08-2017	Cameron Kohring- Expenses	Other Professional Disbursements	55.00
10-08-2017	Clayton Utz	Legal Fees	1,657.70
10-08-2017	Clayton Utz	Other Professional Disbursements	11.36
10-08-2017	Clayton Utz	Legal Fees	20,983.60
10-08-2017	Clayton Utz	Other Professional Disbursements	1,052.47
10-08-2017	Clayton Utz	Other Professional Disbursements	95.30
10-08-2017 11-08-2017	MGI North Queensland	Other Professional Fees Other Professional Fees	2,035.00 935.00
11-08-2017	Surety IT Pty Ltd Grace Records Management	Other Professional Fees	1,062.71
11-00-2017	(Australia) Pty Ltd	Other Floressional Fees	1,002.71
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	8,943.06
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	550.66
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	156.92
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	9,225.63
11-08-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	962.50
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	2,077.27
11-08-2017 11-08-2017	Tucker & Cowen Solicitors Tucker & Cowen Solicitors	Legal Fees Other Professional Disbursements	2,894.34 5,914.26
11-08-2017	Tucker & Cower Solicitors Tucker & Cower Solicitors	Legal Fees	4,857.44
11-08-2017	Tucker & Cowen Solicitors	Legal Fees	4,959.16
11-08-2017	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	55.00
24-08-2017	Clayton Utz	Legal Fees	16,814.60
24-08-2017	Clayton Utz	Other Professional Disbursements	162.02
24-08-2017	Cloud Plus	Other Professional Fees	8,585.50
24-08-2017	Gadens Lawyers	Legal Fees	1,441.00
24-08-2017	Gadens Lawyers	Legal Fees	10,435.15
24-08-2017	Gadens Lawyers	Other Professional Disbursements	2,849.83
24-08-2017	Gadens Lawyers	Legal Fees	19,659.75
24-08-2017	Gadens Lawyers	Other Professional Disbursements	5,087.50

ASIC Form 524 Ref 108046673 Page 6 of 10

24-08-2017	Surety IT Pty Ltd	Other Professional Fees	495.00
25-08-2017	McGrathNicol	Appointee Disbursements	894.98
31-08-2017	Suncorp Bank	Bank Charges	4.60
07-09-2017	Austcorp Project No 20 Pty Ltd (in Liquidation)	Deed of Assignment Fee	7,000.00
07-09-2017	Compromise Creditors	Deed of Assignment Fee	7,000.00
	Management Pty Ltd (in	-	
45.00.0047	Liquidation)	01 5 () 15	0.000.00
15-09-2017	Cameron Kohring	Other Professional Fees	2,992.00
15-09-2017	Clayton Utz	Legal Fees	8,393.00
15-09-2017	Clayton Utz	Other Professional Disbursements	95.73
15-09-2017	LJ Hooker Yeppoon	Loan drawdown - Keppel Bay Holdings	30,007.00
15-09-2017	Singo's trade services group	Loan drawdown - Keppel Bay	4,345.00
15 00 2017	Cinacle trade continue aroun	Holdings	E99 E0
15-09-2017	Singo's trade services group	Loan drawdown - Keppel Bay Holdings	588.50
18-09-2017	Plantability Constructions Pty Ltd	Loan drawdown - Keppel Bay Holdings	1,859.00
21-09-2017	Grace Records Manangement	Other Professional Fees	1,062.71
21-09-2017	Cloud Plus	Other Professional Fees	8,585.50
21-09-2017	Surety IT Pty Ltd	Other Professional Fees	935.00
21-09-2017	Gadens Lawyers	Legal Fees	10,194.25
21-09-2017	Gadens Lawyers	Other Professional Disbursements	6,462.85
21-09-2017	Gadens Lawyers	Legal Fees	25,613.50
21-09-2017	Gadens Lawyers	Other Professional Disbursements	11,149.04
21-09-2017	Gadens Lawyers	Legal Fees	3,938.00
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	19,741.29
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	90.42
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	4,838.63
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	3.30
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	308.09
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	1,279.66
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	1,775.11
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	295.24
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	1,639.00
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	77.66
21-09-2017	Tucker & Cowen Solicitors	Legal Fees	3,270.66
21-09-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	1.32
25-09-2017	Office of State Revenue Collection	Loan drawdown - Keppel Bay Holdings	14,506.00
25-09-2017	Office of State Revenue Collection	Loan drawdown - Keppel Bay Holdings	10,502.50
30-09-2017	Suncorp Bank	Bank Charges	3.80
11-10-2017	Singo's trade services group	Loan drawdown - Keppel Bay	1,980.00
44.40.0047	DIALOG INFORMATION	Holdings	999 99
11-10-2017	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	880.00
11-10-2017	Surety IT Pty Ltd	Other Professional Fees	935.00
11-10-2017	TNT Weier Pty Ltd	Other Professional Fees	1,650.00
11-10-2017	Cameron Kohring- Expenses	Other Professional Disbursements	67.32
11-10-2017	Cameron Kohring- Expenses	Other Professional Disbursements	432.55
11-10-2017	Cameron Kohring- Expenses	Other Professional Disbursements	137.28
11-10-2017	Cameron Kohring- Expenses	Other Professional Disbursements	55.00
11-10-2017	Cameron Kohring- Expenses	Other Professional Disbursements	13.54
11-10-2017	Cameron Kohring	Other Professional Fees	5,516.50
18-10-2017	Corrs Chambers Westgarth	Legal Fees	5,239.30
18-10-2017	Clayton Utz	Legal Fees	3,219.15
18-10-2017	Cloud Plus	Other Professional Fees	8,585.50
18-10-2017	Gadens Lawyers	Legal Fees	8,838.50
18-10-2017	Gadens Lawyers	Legal Fees	14,082.75
18-10-2017	Gadens Lawyers	Legal Fees	45,435.50
18-10-2017	Gadens Lawyers	Other Professional Disbursements	15,235.96

ASIC Form 524 Ref 108046673 Page 7 of 10

18-10-2017	DIALOG INFORMATION TECHNOLOGY	Other Professional Fees	330.00
18-10-2017	Grace Records Manangement	Other Professional Fees	1,062.71
18-10-2017	Tucker & Cowen Solicitors	Legal Fees	5,421.15
18-10-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	69.96
18-10-2017	Tucker & Cowen Solicitors	Legal Fees	198.00
18-10-2017	Tucker & Cowen Solicitors	Legal Fees	8,193.61
18-10-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	3.30
18-10-2017	Tucker & Cowen Solicitors	Legal Fees	9,241.83
18-10-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	1.98
18-10-2017	Tucker & Cowen Solicitors	Legal Fees	763.59
18-10-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	11.00
18-10-2017	Worldwide printing solutions	Other Professional Fees	9,119.00
20-10-2017	Suncorp Bank	Bank Charges	2.50
31-10-2017	Suncorp Bank	Bank Charges	4.00
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	54.49
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	577.41
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	137.28
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	75.00
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	15.85
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	38.95
10-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements	350.00
10-11-2017	Cameron Kohring	Other Professional Fees	7,106.00
10-11-2017	Corrs Chambers Westgarth	Loan drawdown - Keppel Bay	21,066.32
	•	Holdings	·
22-11-2017	Clayton Utz	Legal Fees	3,087.70
22-11-2017	Clayton Utz	Other Professional Disbursements	33.00
22-11-2017	Cloud Plus	Other Professional Fees	8,585.50
22-11-2017	Gadens Lawyers	Legal Fees	6,358.00
22-11-2017	Gadens Lawyers	Other Professional Disbursements	31,872.14
22-11-2017	Gadens Lawyers	Legal Fees	5,758.50
22-11-2017	Gadens Lawyers	Legal Fees	6,866.75
22-11-2017	Herron Todd White (Central	Other Professional Fees	8,934.75
	Queensland) Pty Ltd		
22-11-2017	Jabrie Safety & Training Pty Ltd	Other Professional Fees	782.00
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	2,085.39
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	3,663.00
22-11-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	190.08
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	6,100.86
22-11-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	62.04
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	476.21
22-11-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	60.17
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	9,113.48
22-11-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	27.72
22-11-2017	Tucker & Cowen Solicitors	Legal Fees	3,054.30
22 11 2017	Janes Lang LaCalla (NICM) Dty Ltd		E 040 00
22-11-2017		Other Professional Fees	5,940.00
22-11-2017	Cameron Kohring- Expenses	Other Professional Fees Other Professional Disbursements	89.41
	Cameron Kohring- Expenses Cameron Kohring- Expenses		89.41 324.00
22-11-2017	Cameron Kohring- Expenses Cameron Kohring- Expenses Cameron Kohring- Expenses	Other Professional Disbursements	89.41
22-11-2017 22-11-2017	Cameron Kohring- Expenses Cameron Kohring- Expenses Cameron Kohring- Expenses Cameron Kohring- Expenses	Other Professional Disbursements Other Professional Disbursements	89.41 324.00 137.28 75.00
22-11-2017 22-11-2017 22-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements	89.41 324.00 137.28
22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements	89.41 324.00 137.28 75.00 19.21 175.43
22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017	Cameron Kohring- Expenses	Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements	89.41 324.00 137.28 75.00 19.21 175.43 155.00
22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017	Cameron Kohring- Expenses Clayton Utz	Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements Legal Fees	89.41 324.00 137.28 75.00 19.21 175.43 155.00 4,352.70
22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017	Cameron Kohring- Expenses Clayton Utz Clayton Utz	Other Professional Disbursements Legal Fees Other Professional Disbursements	89.41 324.00 137.28 75.00 19.21 175.43 155.00 4,352.70 129.27
22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017	Cameron Kohring- Expenses Clayton Utz Clayton Utz Jones Lang LaSalle (NSW) Pty Ltd	Other Professional Disbursements Legal Fees Other Professional Disbursements Other Professional Disbursements Other Professional Disbursements	89.41 324.00 137.28 75.00 19.21 175.43 155.00 4,352.70 129.27 4,950.00
22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017	Cameron Kohring- Expenses Clayton Utz Clayton Utz Jones Lang LaSalle (NSW) Pty Ltd Worldwide printing solutions	Other Professional Disbursements Legal Fees Other Professional Disbursements Other Professional Disbursements Other Professional Fees Other Professional Fees	89.41 324.00 137.28 75.00 19.21 175.43 155.00 4,352.70 129.27 4,950.00 2,100.00
22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017	Cameron Kohring- Expenses Clayton Utz Clayton Utz Jones Lang LaSalle (NSW) Pty Ltd Worldwide printing solutions Grace Records Manangement	Other Professional Disbursements Legal Fees Other Professional Disbursements Other Professional Disbursements Other Professional Fees Other Professional Fees Other Professional Fees	89.41 324.00 137.28 75.00 19.21 175.43 155.00 4,352.70 129.27 4,950.00 2,100.00 1,146.36
22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017	Cameron Kohring- Expenses Clayton Utz Clayton Utz Jones Lang LaSalle (NSW) Pty Ltd Worldwide printing solutions	Other Professional Disbursements Legal Fees Other Professional Disbursements Other Professional Disbursements Other Professional Fees Other Professional Fees Other Professional Fees Other Professional Fees GST Control: GST Paid	89.41 324.00 137.28 75.00 19.21 175.43 155.00 4,352.70 129.27 4,950.00 2,100.00
22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 30-11-2017	Cameron Kohring- Expenses Clayton Utz Clayton Utz Jones Lang LaSalle (NSW) Pty Ltd Worldwide printing solutions Grace Records Manangement Australian Taxation Office	Other Professional Disbursements Legal Fees Other Professional Disbursements Other Professional Disbursements Other Professional Fees Other Professional Fees Other Professional Fees GST Control: GST Paid (Received)	89.41 324.00 137.28 75.00 19.21 175.43 155.00 4,352.70 129.27 4,950.00 2,100.00 1,146.36 298.00
22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 30-11-2017	Cameron Kohring- Expenses Clayton Utz Clayton Utz Jones Lang LaSalle (NSW) Pty Ltd Worldwide printing solutions Grace Records Manangement Australian Taxation Office DLA Piper	Other Professional Disbursements Legal Fees Other Professional Disbursements Other Professional Disbursements Other Professional Fees Other Professional Fees Other Professional Fees Other Professional Fees GST Control: GST Paid (Received) Legal Fees	89.41 324.00 137.28 75.00 19.21 175.43 155.00 4,352.70 129.27 4,950.00 2,100.00 1,146.36 298.00 8,731.25
22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 30-11-2017 30-11-2017	Cameron Kohring- Expenses Clayton Utz Clayton Utz Jones Lang LaSalle (NSW) Pty Ltd Worldwide printing solutions Grace Records Manangement Australian Taxation Office DLA Piper Grant Thornton	Other Professional Disbursements Legal Fees Other Professional Disbursements Other Professional Disbursements Other Professional Fees Other Professional Fees Other Professional Fees GST Control: GST Paid (Received) Legal Fees Other Professional Fees	89.41 324.00 137.28 75.00 19.21 175.43 155.00 4,352.70 129.27 4,950.00 2,100.00 1,146.36 298.00 8,731.25 8,577.80
22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 22-11-2017 30-11-2017	Cameron Kohring- Expenses Clayton Utz Clayton Utz Jones Lang LaSalle (NSW) Pty Ltd Worldwide printing solutions Grace Records Manangement Australian Taxation Office DLA Piper	Other Professional Disbursements Legal Fees Other Professional Disbursements Other Professional Disbursements Other Professional Fees Other Professional Fees Other Professional Fees Other Professional Fees GST Control: GST Paid (Received) Legal Fees	89.41 324.00 137.28 75.00 19.21 175.43 155.00 4,352.70 129.27 4,950.00 2,100.00 1,146.36 298.00 8,731.25

ASIC Form 524 Ref 108046673 Page 8 of 10

l 06-12-2017	Cameron Kohring	Other Professional Fees	4,207.50
06-12-2017	Alpha Cool	Loan drawdown - various	529.77
06-12-2017	Clayton Utz	Legal Fees	3,074.50
06-12-2017	Cloud Plus	Other Professional Fees	8,585.50
06-12-2017	DIALOG INFORMATION	Other Professional Fees	110.00
	TECHNOLOGY		
06-12-2017	Grace Records Manangement	Other Professional Fees	1,062.71
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	18,114.25
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	1,280,897.20
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Disbursements	16,664.26
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	3,198.25
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	1,076.35
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	1,415.15
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	834.90
06-12-2017	BDO (QLD) Pty Ltd	Other Professional Fees	1,516.35
20-12-2017	Suncorp Bank	Bank Charges	11,390.00
20-12-2017	FTI Consulting	Legal Fees	44,158.64
20-12-2017	Gadens Lawyers	Legal Fees	22,244.75
20-12-2017	Gadens Lawyers	Other Professional Disbursements	3,686.41
20-12-2017	Gadens Lawyers	Legal Fees	5,538.50
20-12-2017	Gadens Lawyers	Other Professional Disbursements	2,849.55
20-12-2017	Gadens Lawyers	Legal Fees	57,134.00
20-12-2017	Gadens Lawyers	Other Professional Disbursements	78,385.00
20-12-2017	Tucker & Cowen Solicitors	Legal Fees	5,721.36
20-12-2017	Tucker & Cowen Solicitors	Legal Fees	16,166.54
20-12-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	4,459.62
20-12-2017	Tucker & Cowen Solicitors	Legal Fees	20,149.80
20-12-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	4,537.50
20-12-2017	Tucker & Cowen Solicitors	Legal Fees	443.65
20-12-2017	Tucker & Cowen Solicitors	Legal Fees	16,513.68
20-12-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	528.99
20-12-2017	FTI Consulting	Legal Fees	1,827,205.23
21-12-2017	Tucker & Cowen Solicitors	Other Professional Disbursements	5,775.00
21-12-2017	Surety IT Pty Ltd	Other Professional Fees	935.00
21-12-2017	Surety IT Pty Ltd	Other Professional Fees	935.00
21-12-2017	FTI Consulting	Legal Fees	10,888.14
28-12-2017	Suncorp Bank	Bank Charges	2.50
31-12-2017	Suncorp Bank	Bank Charges	5.40
		Total payments	\$5,546,956.00

7 Your verification of this account and statement

Statement:

The information given in the statement is true to the best of my knowledge and belief at the date of lodging

Receipts & payments:

The attached account of receipts and payments contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any money on account of the company/pooled group other than and except the items mentioned and specified in that account.

Authentication

ASIC Form 524 Ref 108046673 Page 9 of 10

This form has been authenticated by

Name ANTHONY NORMAN CONNELLY

This form has been submitted by

Name Graciela NOLAN Date 07-02-2018

For more help or information

Web <u>www.asic.gov.au</u>

Ask a question? www.asic.gov.au/question
Telephone 1300 300 630

ASIC Form 524 Ref 108046673 Page 10 of 10